

INTERMEDIATE STATEMENT FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2012

At September 30, 2012 the **Backlog** amounts to EUR 4,859.09 million, a decrease of 0.38% as compared to the Backlog at September 30, 2011.

CONSOLIDATED GROUP DATA

Revenue for the nine months ended September 30, 2012 increased EUR 91,715 thousand (7.63%) up to EUR 1,294,001 thousand as compared to the Revenue for the nine months ended September 30, 2011. In this sense, the portion of the revenue corresponding to exports reached 80,64% out of total revenue.

EBITDA Margin in the nine months ended of 2012 was 11.58%, approximately.

Profit Before Income Tax for the nine months ended September 30, 2012 totalled EUR 103,823 thousand, an improvement of 9.68% as compared to the amount for the nine months ended September 30, 2012.

Net Profit After Income Tax for the nine months ended September 30, 2012 was EUR 78,845 thousand, 6.05% lower as compared to the figure for the nine months ended September 30, 2011. This decrease is due to Income Tax, which increased to EUR 24,978 thousand for the nine months ended September 30, 2012 from EUR 10,741 thousand for the nine months ended September 30, 2011, as a result of a higher relative importance of the Profits Before Income Tax obtained in countries with higher Income Tax. As a consequence, Group Income Tax Rate for the nine months ended September 30, 2012 amounts, approximately, to 24%.

Profit attributable to the Parent for the nine months ended September 30, 2012 amounted to EUR 78,662 thousand, a decrease of 9.78% as compared to the profit for the nine months ended September 30, 2011.

INDIVIDUAL COMPANY DATA

Revenue for the nine months ended September 30, 2012 totalled EUR 933,489 thousand, an improvement of EUR 25,582 thousand (2.82%) as compared to the Revenue for the nine months ended September 30, 2011.

EBITDA Margin in the nine months ended of 2012 was 7.33%, approximately.

Profit Before Income Tax for the nine months ended September 30, 2012 decreased 40.74% to EUR 58,920 thousand as compared to the figure for the nine months ended September 30, 2011.

Net Profit After Income Tax for the nine months ended September 30, 2012 amounted to EUR 53,954 thousand, 44.02% lower as compared to the Net Profit for the nine months ended September 30, 2011. Income Tax of the parent entity, settled in Spain, amounts to EUR 4,966 thousand (8.4% Income Tax Rate) for the nine months ended September 30, 2012.